

Whistleblower Reporting Procedures

Uranium One's Management Board has approved the following procedures to facilitate reporting of actual or suspected irregularities or improprieties with respect to Uranium One's financial statements, accounting, internal controls or auditing matters, or any other violation or situation which may create a violation of Uranium One's *Code of Business Conduct and Ethics* or *Anti-Corruption Policy*.

In accordance with Uranium One's Whistleblower Policy, any Uranium One employee or director, or member of the public, may report actual or suspected irregularities or improprieties with respect to Uranium One's financial statements, accounting, internal controls or auditing matters or any other violation or situation which may create a violation of the Code or Policy to the Legal Director, by phone, writing or to email, addressed as follows:

Anzor Indorbaev
Managing Director
Uranium One Holding N.V.
Rapenburgerstraat 175 N, 1011
VM Amsterdam, the Netherlands
Phone: +31 6 15 32 63 22

Email: a.indorbaev@u1h.com

who will then report those concerns to the Management Board.

If the matter relates to the Counsel or other member of the Legal Director or the reporting person is uncomfortable reporting to such person, the report may be made directly to any member of the Management Board or Supervisory Board.

Uranium One employees or directors, or members of the public, may report complaints on a confidential and, at the election of the reporting person, anonymous basis by using the Uranium One Incident Reporting Hotline (the "**Hotline**"). The Hotline is provided by an independent third party service provider (Shareholder.com) so that complaints can be reported in a confidential and anonymous manner.

The Hotline is available 24 hours a day, 7 days a week, by calling the following numbers:

Netherlands:	Tel:	+31 (20) 450-9179
	Fax:	+31 (20) 450-9194
	E-mail	info@u1holding.com